

Discovery Training:

April 19-21, 2017

Holiday Inn, Indianapolis/Carmel
251 Pennsylvania Parkway
Indianapolis, IN 46280

AGENDA

Pre-Training: Review case file and come prepared with a discovery plan. Instructions will be sent at a later date

WEDNESDAY, APRIL 19, 2017

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| 10:00 a.m. – 1:00 p.m. | Trainers meeting and working lunch |
| 12:45 p.m. – 1:00 p.m. | Large Group: Welcome |
| 1:00 p.m. – 2:00 p.m. | Lecture: Discovery Planning – Patricia L. McKinnon, Esq. |
| 2:00 p.m. – 3:00 p.m. | Lecture: Interrogatories, Requests for Production, Request for Admission and Stipulations – Matthew Foster, Indiana State Department of Health, Legal Affairs Division. |
| 3:00 p.m. – 3:15 p.m. | Break |
| 3:15 p.m. – 4:00 p.m. | Small Group: Introductions and discussion of homework and expectations |
| 4:00 p.m. – 4:15 p.m. | Break |
| 4:15 p.m. – 5:15 p.m. | Small Group: Written discovery exercise |
| 5:15 p.m. – 5:30 p.m. | Large Group: meet again in lecture room to exchange written discovery requests |

HOMEWORK: Answer Other Side's Drafted Interrogatories

THURSDAY, APRIL 20TH, 2017

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| 8:00 a.m. – 9:00 a.m. | Trainers' Meeting and Breakfast |
| 9:00 a.m. – 10:00 a.m. | Small Group: paired sides' discussion of homework, drafting, and answers. |
| 10:00 a.m. – 11:00 a.m. | Lecture: Depositions: Michelle R. Slack, Legal Aid of West Virginia. |

11:00 a.m. – 11:15 a.m.	Break
11:15 a.m. – 12:15 p.m.	Small Group: Deposition discussion and drafting
12:15 p.m. – 1:00 p.m.	Lunch
1:00 p.m. – 2: 30 p.m.	Deposition Exercises
2:30 p.m. – 3:30 p.m.	Lecture: Discovery for Systemic Advocacy, FOIAs and related requests, Steven R. Sharpe, Legal Aid of Cincinnati.
3:30 p.m. – 3:45 p.m.	Break
3:45 p.m. to 4:45 p.m.	Lecture: Deposing Experts and Preparing to Challenge Experts in Depositions. Robert Cole, Advocates for Basic Legal Equality, Toledo, OH.
4:45 p.m. to 5:15 p.m.	Demonstration: Expert Deposition Demonstration. Robert Cole, Advocates for Basic Legal Equality, Toledo, OH.
5:15 p.m. to 5:45 p.m.	Small Group: Discussion on using experts and drafting expert depositions.

HOMEWORK: Drafting Expert Depositions

FRIDAY, APRIL 21, 2017

8:00 a.m. to 9:00 a.m.	Trainers' Meeting and Breakfast
9:00 a.m. to 11:00 a.m.	Small Group: Depositions of experts, discussions, and exercises
11:00 a.m. – 11:15 a.m.	Break
11:15 a.m. to 12:15 p.m.	Lecture: E-Discovery, Darren R. Miller, Strategic Forensic Partners, LLC.
12:15 p.m. to 1:15 p.m.	Lunch
1:15 p.m. to 2:15 p.m.	Panel Presentation and Discussion: Compelling Discovery; Sanctions, Objections; Protective Orders, and Abusive Discovery Michelle Slack, Legal Aid of West Virginia. Chad E. Oswald, Harrison and Moberly, LLP Other Panelist, TBD